

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 18, 2018

Hines Global REIT, Inc.  
\_\_\_\_\_  
(Exact name of registrant as specified in its charter)

\_\_\_\_\_  
Maryland  
(State or other jurisdiction of incorporation)

\_\_\_\_\_  
000-53964  
(Commission File Number)

\_\_\_\_\_  
26-3999995  
(I.R.S. Employer Identification No.)

\_\_\_\_\_  
2800 Post Oak Blvd, Suite 5000, Houston, Texas  
(Address of principal executive offices)

\_\_\_\_\_  
77056-6118  
(Zip Code)

Registrant's telephone number, including area code: (888) 220-6121

Not Applicable

\_\_\_\_\_  
Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging Growth Company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

## **Item 7.01 Regulation FD Disclosure**

### **Financial Advisor Email**

On January 18, 2018, Hines Global REIT, Inc. (the “Company”) distributed an email to financial advisors with clients invested in the Company and is simultaneously making this information available through this filing. A copy of such communication is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended.

## **Item 9.01 Financial Statements and Exhibits**

(d) Exhibits:

<b>Exhibit No.</b>	<b>Description</b>
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99.1	Financial Advisor Email
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Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the timing and payment of distributions, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks described in the “Risk Factors” section of the Company’s Annual Report on Form 10-K for the year ended December 31, 2016, and its other filings with the Securities and Exchange Commission.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

January 18, 2018

By: /s/ J. Shea Morgenroth  
Name: J. Shea Morgenroth  
Title: Chief Accounting Officer and Treasurer

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## Special Distribution of \$1.05 per Share to be Paid in Two Cash Payments.

**The two cash payments will be allocated in different tax years.**

**IMPORTANT**

As previously announced, the board of directors of Hines Global REIT, Inc. authorized a special distribution to be paid in mid-January 2018 to shareholders of record as of December 30, 2017. Investors received a shareholder [letter](#) last week regarding the distribution.

Please be aware of the following key points when discussing with your clients.

- Investors will receive the \$1.05 per share special distribution in two separate payments in mid-January; one payment allocated to tax year 2017 and one payment allocated to tax year 2018.
- Allocation of the special distribution is estimated to be \$0.59 per share for tax year 2017 and \$0.46 per share for tax year 2018. The taxability of all of the 2017 distributions, including the portion of the special distribution allocated to 2017 described above, will be finalized and included in the 1099-DIV which the Company anticipates mailing out to the shareholders in late January.

Please see the [8-K filing](#) for further details.

If you have any questions, please contact your regional Hines Securities representative or call Hines Investor Services at 888.220.6121.

Statements in this communication, including expectations relating to items such as the timing and allocation of distribution payments, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and Section 21E of the Exchange Act of 1934, as amended. Such statements are based on current estimations and assumptions that may prove to be inaccurate.

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Hines Global REIT is closed to new investors.

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01/18

This email was sent by: Hines Securities, Inc.  
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