

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): March 28, 2013

Hines Global REIT, Inc.

Exact name of registrant as specified in its charter)

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>000-53964</u> (Commission File Number)	<u>26-3999995</u> (I.R.S. Employer Identification No.)
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<u>2800 Post Oak Blvd, Suite 5000, Houston, Texas</u> (Address of principal executive offices)	<u>77056-6118</u> (Zip Code)
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Registrant's telephone number, including area code: (888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On March 28, 2013, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”) issued a press release related to Hines Global’s acquisition of New City (described below). A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended.

Item 8.01 Other Events.

On March 28, 2013, a subsidiary of Hines Global acquired New City, an office complex located in Warsaw, Poland, from Europejskie Centrum Inwestycyjne, an unaffiliated international holding company. New City consists of 481,070 square feet of rentable area that is 100% leased to 51 tenants. The purchase price for New City was €127.0 million (approximately \$162.8 million based on a rate of \$1.28 per Euro as of the transaction date), exclusive of transaction costs and working capital reserves. The acquisition was funded with proceeds from our revolving credit facility and a credit facility with ING Bank Śląski S.A. and ING Bank NV. The credit facility provides for an investment facility and a Value Added Tax (“VAT”) facility. The investment facility allows for loans up to a maximum amount of €83.2 million (approximately \$106.5 million based on a rate of \$1.28 per Euro as of the transaction date), at an interest rate of EURIBOR plus 2.80% and matures on March 28, 2018. Additionally, the VAT facility is intended to fund the proceeds of the VAT required at closing. The VAT facility provides for a maximum amount of approximately \$37.4 million (as of the transaction date) in VAT and matures six-months from the closing date of the sale.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press Release of Hines, dated March 28, 2013

Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the acquisition described herein, including the estimated going-in capitalization rate, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of current tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global’s Annual Report on Form 10-K for the year ended December 31, 2011, as amended, and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

March 28, 2013

By: /s/ J. Shea Morgenroth
Name: J. Shea Morgenroth
Title: Chief Accounting Officer and Treasurer

Exhibit Index

Exhibit No.	Description
99.1*	Press Release of Hines, dated March 28, 2013

* Filed herewith

News Release

For Immediate Release
March 28, 2013

For Further Information, Contact:
George Lancaster, Hines
713/966-7676
George.lancaster@hines.com

HINES GLOBAL REIT ACQUIRES NEW CITY OFFICE COMPLEX IN WARSAW

(WARSAW) - Hines, the international real estate firm, announced today that Hines Global REIT, Inc. has acquired the 481,070-square-foot New City office complex in Warsaw, Poland, from Europejskie Centrum Inwestycyjne (ECI Group), an international holding company. Hines Poland will serve as asset manager and property manager on behalf of Hines Global REIT.

The two-building complex is fully leased to 51 tenants including such established and internationally recognized companies as Gruner+Jahr, Novartis and Samsung.

The Class A office buildings, New City and NC2, are located on 15 Marynarska Street at the center of Mokotow, Warsaw's largest office district. The property is situated at the intersection of four major arterial routes, with high visibility and access to numerous transport links with the city center and Warsaw's Chopin International Airport.

The 11-story New City building contains 437,485 square feet and was completed in 2010, while the four-story NC2 building contains 43,585 square feet and was recently completed. The connected properties offer retail space on the ground floor and 1,291 parking spaces in three levels.

The original concept of the project was to create a "New City within the city" - an office, services and retail complex, providing a quality working and living environment. Its size and modern exterior design fit well with the surrounding office developments, and cause it to be easily recognized in the office district.

"This represents the second acquisition for the Hines Global REIT in Poland. The strength of the New City tenants and the quality of the asset make it a solid addition to our portfolio," said Sherri Schugart, president and CEO of Hines Global REIT.

Mietek Godzisz, senior managing director of Hines in Poland said, "Poland is a strong and growing market, and New City, because of its strong tenant roster, advantageous location within the Mokotow submarket and quality design, should complement the Hines Global REIT portfolio very well."

Jerzy Leskowicz, president of ECI Group, said, "After the extensive process of selecting a purchaser for New City and NC2, in Hines we have found a highly reputable and capable investor with whom to complete this transaction."

ING Bank is providing financing to Hines Global REIT for the acquisition. CBRE represented the buyer and Cushman & Wakefield represented the seller in the transaction.

In addition to Hines Global REIT, Hines is currently active in Poland with the Hines Russia and Poland Fund, an opportunistic vehicle raised in 2012 with institutional investor capital, and is also now targeting lower risk profile, income-producing assets with other partnerships.

The ECI Group has been active in the Polish real estate sector for over 12 years and has become one of the most significant developers in the Warsaw commercial real estate market. To date, the company has realized more than 150,000 square meters of commercial space of varying profiles and designations. ECI Group's key investment projects include quality office buildings, logistic-production centres, conference and fair centres, and restaurants and diversified retail space. Projects completed include: New City, Cirrus, Antares and Alma office buildings on Marynarska Street, Fair and Congress centre on Marsa Street as well as Annopol Logistic Park, Warsaw.

Hines Global REIT is a public, non-listed real estate investment trust sponsored by Hines that owns interests in 30 real estate investments located in the United States and internationally. For additional information about Hines Global REIT, visit www.hinessecurities.com.

Hines is a fully integrated real estate investment and management firm that has been investing in real estate and providing acquisition, development, financing, property management, leasing and disposition services for more than 55 years. With offices in 110 cities in 18 countries, and controlled assets valued at approximately \$22.9 billion as of December 31, 2011, Hines is one of the largest real estate organizations in the world. Access www.hines.com for more information on Hines.

Forward-Looking Statements

Statements in this press release, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global's Annual Report on Form 10-K for the year ended December 31, 2011, as amended, and its other filings with the Securities and Exchange Commission.