

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 30, 2013

Hines Global REIT, Inc.

Exact name of registrant as specified in its charter)

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>000-53964</u> (Commission File Number)	<u>26-3999995</u> (I.R.S. Employer Identification No.)
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<u>2800 Post Oak Blvd, Suite 5000, Houston, Texas</u> (Address of principal executive offices)	<u>77056-6118</u> (Zip Code)
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Registrant's telephone number, including area code: (888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On May 2, 2013, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”), issued a press release related to Hines Global’s acquisition of 825 Ann Street (described below). A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended.

Item 8.01 Other Events.

On April 30, 2013, a subsidiary of Hines Global acquired 825 Ann Street, an office project located in Brisbane, Australia. 825 Ann Street consists of 206,507 square feet of rentable area that is 99% leased to four tenants. The contract purchase price for 825 Ann Street was 124.7 million AUD (approximately \$128 million based on an exchange rate of \$1.03 per AUD as of the transaction date), exclusive of transaction costs and working capital reserves. The acquisition was funded with proceeds from our revolving credit facility and an 81.0 million AUD (approximately \$83 million based on a rate of \$1.03 per AUD as of the transaction date) mortgage loan with Commonwealth Bank of Australia. The seller, a trust owned by Laing O’Rourke, is not affiliated with Hines Global or any of its affiliates.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press Release of Hines, dated May 2, 2013

Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of current tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global’s Annual Report on Form 10-K for the year ended December 31, 2012 and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

May 2, 2013

By: /s/ J. Shea Morgenroth
Name: J. Shea Morgenroth
Title: Chief Accounting Officer and Treasurer

Exhibit Index

Exhibit No.	Description
99.1*	Press Release of Hines, dated May 2, 2013

* Filed herewith

News Release

For Immediate Release
May 2, 2013

For Further Information, Contact:
George Lancaster, Hines
713/966-7676
George.lancaster@hines.com

HINES GLOBAL REIT ACQUIRES **825 ANN STREET IN BRISBANE, AUSTRALIA**

(SYDNEY) - The Sydney office of Hines, the international real estate firm, announced today that Hines Global REIT, Inc. has acquired 825 Ann Street, an office building in Fortitude Valley, in Brisbane, Australia, for approximately \$128 million. The seller was a trust owned by Laing O'Rourke Australia. The Australian investment manager is Challenger Management Services Limited.

825 Ann is 99 percent leased to three office tenants- Ergon Energy, Laing O'Rourke Construction and Macquarie Bank- and retail tenant 4evermen.

Designed by Rice Daubney, 825 Ann is a new 11-story, 206-507-square-foot Class A office building, with ground-floor retail and two levels of underground parking. The property, which was completed in March of this year, incorporates sustainable design and is expected to receive a 5-star Greenstar rating (one of the first to be delivered under Version 3) representing Australian Best Practice, and a 5-star NABERS energy rating.

Sherri Schugart, president and CEO of Hines Global REIT said, "We were attracted to this opportunity due to the project's desirable location in Fortitude Valley, recent construction and a tenant base that provides a strong credit profile. It will complement our growing Australian portfolio."

David Warneford, director of Hines in Sydney, added, "We think 825 Ann is a superb office asset in Fortitude Valley, the most established submarket outside of Brisbane's CBD. Tenants will enjoy the building's spacious floor plans with unobstructed views, proximity to a strong amenity base and a variety of nearby public transit options."

In Australia, Hines Global REIT also owns 144 Montague in Brisbane, 100 Brookes Street in Fortitude Valley and 465 Victoria in Sydney.

Hines Global REIT is a public, non-listed real estate investment trust sponsored by Hines that owns interests in 31 real estate investments located in the United States and internationally. For additional information about Hines Global REIT, visit www.hinessecurities.com.

Hines is a fully-integrated real estate investment and management firm that has been investing in real estate and providing acquisition, development, financing, property management, leasing and disposition services for more than 55 years. With offices in 72 cities across the United States and 17 other countries, and controlled assets valued at approximately \$24.3 billion as of December 31, 2012, Hines is one of the largest real estate organizations in the world. Access www.hines.com for more information on Hines.

Forward-Looking Statements

Statements in this press release, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section

21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, environmental ratings that may be received, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global's Annual Report on Form 10-K for the year ended December 31, 2012 and its other filings with the Securities and Exchange Commission.