
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 4
to
Form S-11
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Hines Global REIT, Inc.
(Exact name of registrant as specified in governing instruments)

2800 Post Oak Boulevard
Suite 5000
Houston, Texas 77056-6118
(888) 220-6121

(Address, including zip code, and telephone number,
including area code, of principal executive offices)

Sherri W. Schugart
2800 Post Oak Boulevard
Suite 5000
Houston, Texas 77056-6118
(888) 220-6121

(Name and address, including zip code, and telephone number,
including area code, of agent for service)

With a copy to:

Judith D. Fryer, Esq.
Alice L. Connaughton, Esq.
Greenberg Traurig, LLP
200 Park Avenue
New York, New York 10166
(212) 801-9200

Approximate date of commencement of proposed sale to the public: as soon as practicable after this registration statement becomes effective.

If any of the Securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act, check the following box:

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

The Registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

Explanatory Note

This Post-Effective Amendment No. 4 to the Form S-11 Registration Statement (Registration No. 333-182340) is filed pursuant to Section 462(d) of the Securities Act of 1933, as amended, solely to file certain exhibits not previously filed with respect to such Registration Statement.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. Financial Statements and Exhibits

(b) Exhibits: The following exhibits are filed as part of this Registration Statement.

Exhibit No.	Description
99.1	Consent of Cushman & Wakefield, Inc.
99.2	Consent of Knight Frank, LLP
99.3	Consent of Jones Lang LaSalle

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Houston, state of Texas on February 28, 2014.

HINES GLOBAL REIT, INC.

By: /s/ SHERRI W. SCHUGART

*Sherri W. Schugart
President and Chief Executive Officer*

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
<u>/s/ Jeffrey C. Hines*</u> Jeffrey C. Hines	Chairman of the Board of Directors	February 28, 2014
<u>/s/ Sherri W. Schugart</u> Sherri W. Schugart	President and Chief Executive Officer (Principal Executive Officer)	February 28, 2014
<u>/s/ Ryan T. Sims*</u> Ryan T. Sims	Chief Financial Officer and Secretary (Principal Financial Officer)	February 28, 2014
<u>/s/ J. Shea Morgenroth</u> J. Shea Morgenroth	Chief Accounting Officer and Treasurer (Principal Accounting Officer)	February 28, 2014
<u>/s/ Charles M. Baughn*</u> Charles M. Baughn	Director	February 28, 2014
<u>/s/ Jack L. Farley*</u> Jack L. Farley	Director	February 28, 2014
<u>/s/ Colin P. Shepherd*</u> Colin P. Shepherd	Director	February 28, 2014
<u>/s/ Thomas L. Mitchell*</u> Thomas L. Mitchell	Director	February 28, 2014
<u>/s/ John S. Moody*</u> John S. Moody	Director	February 28, 2014
<u>/s/ Peter Shaper*</u> Peter Shaper	Director	February 28, 2014

*Signed on behalf of the named individuals by J. Shea Morgenroth under power of attorney.

CONSENT OF INDEPENDENT VALUATION EXPERT

We hereby consent to the references to our name and the opinions we have delivered to Hines Global REIT, Inc. and the description of our role in the valuation process of any domestic properties owned by Hines Global REIT, Inc. and its subsidiaries (collectively, the "Company") being included in Supplement No. 9 dated February 28, 2014 to Hines Global REIT, Inc.'s prospectus dated April 30, 2013 contained in the Registration Statement on Form S-11 (No. 333-182340) of Hines Global REIT, Inc.

In giving such consent, we do not thereby admit we are in the category of persons whose consent is required under Section 7 of the Securities Act of 1933.

February 28, 2014

/s/ Cushman & Wakefield, Inc.

Cushman & Wakefield, Inc.

CONSENT OF INDEPENDENT VALUER

We hereby consent to the references to our name and the description of our role in the valuation process of the international properties owned by Hines Global REIT, Inc. and its subsidiaries (collectively, the “Company”) being included in Supplement No. 9 dated February 28, 2014 to Hines Global REIT, Inc.’s prospectus dated April 30, 2013 contained in the Registration Statement on Form S-11 (No. 333-182340) of Hines Global REIT, Inc.

In giving such consent, we do not thereby admit that we are in the category of persons whose consent is required under Section 7 of the Securities Act of 1933.

February 28, 2014

/s/ Knight Frank, LLP

Knight Frank, LLP

CONSENT OF INDEPENDENT VALUER

We hereby consent to the references to our name and the description of our role in the valuation of the debt obligations of Hines Global REIT, Inc. and its subsidiaries (collectively, the “Company”) being included in Supplement No. 9 dated February 28, 2014 to Hines Global REIT, Inc.’s prospectus dated April 30, 2013 contained in the Registration Statement on Form S-11 (No. 333-182340) of Hines Global REIT, Inc.

In giving such consent, we do not thereby admit that we are in the category of persons whose consent is required under Section 7 of the Securities Act of 1933.

February 28, 2014

/s/ Jones Lang LaSalle

Jones Lang LaSalle