
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Pre-Effective Amendment No. 1 to Post-Effective Amendment No. 10

to

Form S-11

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Hines Global Income Trust, Inc.

(Exact name of registrant as specified in governing instruments)

845 Texas Avenue
Suite 3300
Houston, Texas 77002-1656
(888) 220-6121

(Address, including zip code, and telephone number,
including, area code, of principal executive offices)

J. Shea Morgenroth
845 Texas Avenue
Suite 3300
Houston, Texas 77002-1656
(888) 220-6121

(Name and address, including zip code, and telephone number,
including area code, of agent for service)

With copies to:

Alice L. Connaughton
Morrison & Foerster LLP
2100 L Street, NW, Suite 900
Washington, DC 20037
(202) 887-1500

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If any of the Securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act, check the following box:

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13 (a) of the Exchange Act.

This registration statement shall hereafter become effective in accordance with the provisions of section 8(a) of the Securities Act of 1933.

EXPLANATORY NOTE

This Pre-Effective Amendment No.1 to Post-Effective Amendment No. 10 to the Registration Statement (Registration No. 333-279847) of Hines Global Income Trust, Inc. is filed in connection with the continuing shutdown of the Federal government solely to remove the delaying amendment language on the cover page with regard to the anticipated timing of the effectiveness of such Registration Statement and replace it with language indicating that it shall become effective in accordance with the provisions of Section 8(a) of the Securities Act of 1933.

