
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 34

to

Form S-11

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Hines Global Income Trust, Inc.

(Exact name of registrant as specified in governing instruments)

845 Texas Avenue
Suite 3300
Houston, Texas 77002-1656
(888) 220-6121

(Address, including zip code, and telephone number,
including, area code, of principal executive offices)

J. Shea Morgenroth
845 Texas Avenue
Suite 3300
Houston, Texas 77002-1656
(888) 220-6121

(Name and address, including zip code, and telephone number,
including area code, of agent for service)

With copies to:

Alice L. Connaughton
2100 L Street, NW
Suite 900
Washington, DC 20037
(202) 887-1500

Approximate date of commencement of proposed sale to the public: This post-effective amendment is being filed pursuant to Rule 462(d) under the Securities Act and will be effective upon filing.

If any of the Securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act, check the following box: ☒

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☒ Registration No. 333-251136

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☒

Smaller reporting company ☐

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13 (a) of the Exchange Act. ☐

EXPLANATORY NOTE

This Post-Effective Amendment No. 34 to the Registration Statement (Registration No. 333-251136) of Hines Global Income Trust, Inc. is filed pursuant to Section 462(d) of the Securities Act of 1933, as amended, solely to file an exhibit that was not previously filed with respect to such Registration Statement.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. Financial Statements and Exhibits

(b) Exhibits: The following exhibits are filed as part of this Registration Statement.

Exhibit No.	Description
99.1	Consent of Altus Group U.S. Inc.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Houston, state of Texas on October 17, 2023.

HINES GLOBAL INCOME TRUST, INC.

By: /s/ Jeffrey C. Hines
Jeffrey C. Hines
*Chief Executive Officer and
Chairman of the Board of Directors*

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
<u>/s/ Jeffrey C. Hines</u> Jeffrey C. Hines	Chief Executive Officer and Chairman of the Board of Directors (Principal Executive Officer)	October 17, 2023
<u>/s/ J. Shea Morgenroth</u> J. Shea Morgenroth	Chief Financial Officer (Principal Financial Officer)	October 17, 2023
<u>/s/ A. Gordon Findlay</u> A. Gordon Findlay	Chief Accounting Officer, Treasurer and Secretary (Principal Accounting Officer)	October 17, 2023
<u>*</u> Humberto Cabañas	Director	October 17, 2023
<u>*</u> Dougal A. Cameron	Director	October 17, 2023
<u>*</u> John O. Niemann, Jr.	Director	October 17, 2023
<u>*</u> Dr. Ruth J. Simmons	Director	October 17, 2023
<u>*</u> Laura Hines-Pierce	Director	October 17, 2023
<u>*</u> David L. Steinbach	Director	October 17, 2023

* Signed on behalf of the named individuals by J. Shea Morgenroth under power of attorney.

CONSENT OF INDEPENDENT VALUATION ADVISOR

We hereby consent to the description of our role in the real property valuation process set forth under the heading "September 30, 2023 NAV Per Share" in Supplement No. 8, dated October 17, 2023 to the base prospectus dated April 21, 2023 of Hines Global Income Trust, Inc., being included or incorporated by reference in Hines Global Income Trust, Inc.'s Registration Statement on Form S-11 (No. 333-251136) and the related prospectus and prospectus supplements that are a part thereof.

In giving such consent, we do not thereby admit that we are in the category of persons whose consent is required under Section 7 of the Securities Act of 1933.

/s/ Altus Group U.S. Inc.

Altus Group U.S. Inc.

October 17, 2023