### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 5

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## Form S-11 REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

# Hines Global Income Trust, Inc.

(Exact name of registrant as specified in governing instruments)

2800 Post Oak Boulevard Suite 5000 Houston, Texas 77056-6118 (888) 220-6121

(Address, including zip code, and telephone number, including, area code, of principal executive offices)

J. Shea Morgenroth 2800 Post Oak Boulevard Suite 5000 Houston, Texas 77056-6118 (888) 220-6121

(Name and address, including zip code, and telephone number, including area code, of agent for service)

With copies to:
Alice L. Connaughton
2100 L Street, NW
Suite 900
Washington, DC 20037
(202) 887-1500

| <b>Approximate date of commencement of proposed sale to the public:</b> This post-effective amendment is being filed pursuant to Rule 462(d   | d)      |
|---|---------|
| under the Securities Act and will be effective upon filing.   |         |
| If any of the Securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Secu | ırities |
| Act, check the following box: ☑   |         |

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  $\Box$ 

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  $\Box$ 

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 

Registration No. 333-251136

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.  $\Box$ 

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

| Large accelerated filer □ | Accelerated filer □ | Non-accelerated filer ✓        |
|---------------------------|---------------------|--------------------------------|
| Smaller reporting         | g company $\square$ | Emerging growth company $\Box$ |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13 (a) of the Exchange Act.  $\Box$ 

#### **EXPLANATORY NOTE**

This Post-Effective Amendment No. 5 to the Registration Statement (Registration No. 333-251136) of Hines Global Income Trust, Inc. is filed pursuant to Section 462(d) of the Securities Act of 1933, as amended, solely to file an exhibit that was not previously filed with respect to such Registration Statement.

#### **PART II**

#### INFORMATION NOT REQUIRED IN PROSPECTUS

| Item 36.   | Financial Statements and Exhibits  |  |  |  |
|--|--|--|--|--|
| (b) Exhibits: The following exhibits are filed as part of this Registration Statement. |  |  |  |  |
| Exhibit<br>No.   | Description  |  |  |  |
| 1.1  | Amended and Restated Dealer Manager Agreement, dated as of August 20, 2021, by and between Hines Global Income Trust, Inc. and Hines Securities, Inc. (filed as Exhibit 1.1 to the Registrant's Current Report on Form 8-K on August 26, 2021 and incorporated by reference herein). |  |  |  |

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Houston, state of Texas on August 26, 2021.

HINES GLOBAL INCOME TRUST, INC.

By: /s/ Jeffrey C. Hines

Jeffrey C. Hines

Chief Executive Officer and
Chairman of the Board of Directors

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature              | Title   | Date             |  |
|------------------------|---|------------------|--|
|                        | Chief Executive Officer and                       |                  |  |
| /s/ Jeffrey C. Hines   | Chairman of the Board of Directors                | August 26, 2021  |  |
| Jeffrey C. Hines       | (Principal Executive Officer)                     |                  |  |
| /s/ J. Shea Morgenroth | Chief Financial Officer                           | August 26, 2021  |  |
| J. Shea Morgenroth     | (Principal Financial Officer)                     |                  |  |
| /s/ A. Gordon Findlay  | Chief Accounting Officer, Treasurer and Secretary | August 26, 2021  |  |
| A. Gordon Findlay      | (Principal Accounting Officer)                    |                  |  |
| *                      | Director  | August 26, 2021  |  |
| Humberto Cabañas       |   |                  |  |
| *                      | Director  | August 26, 2021  |  |
| Dougal A. Cameron      |   |                  |  |
| *                      | Director  | August 26, 2021  |  |
| John O. Niemann, Jr.   | _   |                  |  |
| *                      | Director  | August 26, 2021  |  |
| Dr. Ruth J. Simmons    | _   |                  |  |
| *                      | Director  | August 26, 2021  |  |
| Laura Hines-Pierce     | _   | ,                |  |
| *                      | Director  | August 26, 2021  |  |
| David L. Steinbach     |   | 1145401 20, 2021 |  |

<sup>\*</sup> Signed on behalf of the named individuals by J. Shea Morgenroth under power of attorney.