
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 13, 2012

Hines Global REIT, Inc.

(Exact name of registrant as specified in its charter)

Maryland

000-53964

26-3999995

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas

77056-6118

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On August 13, 2012, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”) issued a press release relating to construction beginning on WaterWall Place. A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be "filed" under the Securities Exchange Act of 1934, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits-

99.1 Press Release of Hines, dated August 13, 2012

Statements in this Current Report on Form 8-K, such as those concerning the development of WaterWall Place described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward looking statements include the risks associated with Hines Global's ability to consummate the acquisition and other risks described in the “Risk Factors” section of Hines Global's Annual Report on Form 10-K for the year ended December 31, 2011 and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

August 13, 2012

By: /s/ J. Shea Morgenroth

Name: J. Shea Morgenroth

Title: Chief Accounting Officer and Treasurer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Hines, dated August 13, 2012

News Release

For Immediate Release
August 13, 2012

For Further Information, Contact:
George Lancaster, Hines
713/966-7676
George.lancaster@hines.com

NEW HINES MULTIFAMILY DEVELOPMENT TO OVERLOOK HOUSTON LANDMARK

WaterWall Place, a Joint Venture With Hines Global REIT, Starts Construction

(HOUSTON) – Hines, the international real estate firm, along with joint venture partner, Hines Global REIT, today announced the start of construction on WaterWall Place, a seven-story, 316,000-square-foot, 322-unit luxury for-rent residential community in Uptown Houston. The complex will be located on a three-acre site at the northeast corner of Hidalgo Street and McCue Road, overlooking the Gerald D. Hines Waterwall Park. The project is being developed by Hines' new Multifamily Division and represents its first of several planned projects in Houston.

WaterWall Place is being constructed by general contractor Urban Oaks Builders. The parking garage for WaterWall Place will be the first structure built, with residential building construction starting in mid-September. The project will deliver first units for occupancy in November 2013, with final completion in June 2014.

Alan Patton, senior managing director in charge of the firm's Multifamily Division, said, "Hines has a legacy of delivering high-quality projects all over the world. We expect that legacy to continue with WaterWall Place – a pedestrian-oriented, classically designed residential community adjacent to the iconic Williams Tower, The Galleria and the Waterwall."

Designed by Wallace Garcia Wilson with Jackson Ryan as design architect, the steel-framed WaterWall Place will form a "U" shape surrounding a grand courtyard space. The residential units and club amenities located on the ground floor podium level will feature 11-foot ceilings, as will the penthouse level. The project's façade will be clad cast stone and rose-colored brick to complement the color palette of the adjacent Waterwall. The project's one- and two-bedroom apartments will range in size from 700 to 1,740 square feet and will include high-quality finishes. In addition to the views of the park, residents will enjoy state-of-the-art common areas, a resort-style pool, a fitness center, a business center and a seventh-level sky lounge for resident activities. Parking will be provided in the 7.5-level, 518-car garage. The location provides excellent access to the 610 Loop/Highway 59 Interchange, as well as Post Oak Boulevard, Westheimer Road and Richmond Avenue.

Kevin Batchelor, Hines managing director and leader of the firm's Southwest Region multifamily platform, said, "WaterWall Place is significant on many levels – it will be our flagship residential property in Houston; it is right next door to Hines' corporate headquarters; it is located in a high-density, highly amenitized area; and it will add to the vibrancy of the Uptown neighborhood."

Hines is pursuing LEED® Silver certification for WaterWall Place, and will incorporate many sustainable features including: the use of sustainable building materials; energy efficient lighting and plumbing fixtures; state-of-the-art energy efficient building systems; and best management practices.

In January 2011, Hines formed its Multifamily Division, with a focus to expand the firm's multifamily development activity throughout the U.S. by working with Hines' domestic regions on for-rent residential programs. Currently, the Multifamily Division has more than 5,000 units in projects in various stages of development. They are located in U.S. cities including: Atlanta; Austin, TX; Cambridge, MA; Denver; Houston; Miami; Minneapolis; Phoenix; St. Petersburg, FL; and Rockville, MD.

Hines Global REIT, Inc. is a Houston-based, public, non-traded real estate investment trust sponsored by Hines. Hines Global REIT invests in commercial real estate properties located in the United States and internationally. To date, Hines Global REIT owns interests in 19 commercial real estate investments. For additional information about Hines Global REIT, visit www.hinessecurities.com/hines-global-reit.

Hines is a privately owned real estate firm involved in real estate investment, development and property management worldwide. The firm's historical and current portfolio of projects that are underway, completed, acquired and managed for third parties includes 1,192 properties representing more than 482 million square feet of office, residential, mixed-use, industrial, hotel, medical and sports facilities, as well as large, master-planned communities and land developments. With offices in 110 cities in 18 countries, and controlled assets valued at approximately \$22.9 billion, Hines is one of the largest real estate organizations in the world. Hines is also a world leader in sustainable real estate strategies, with extensive experience in LEED, ENERGY STAR®, BREEAM, Haute Qualité Environnementale and DGNB green building rating systems. Visit www.hines.com for more information.

This material contains forward-looking statements (such as those in the development of WaterWall Place) that are based on Hines Global REIT's current expectations, plans, estimates, assumptions and beliefs that involve numerous risks and uncertainties, including, without limitation risks associated with the performance of Hines Global REIT's investments and those risks set forth in the "Risk Factors" section of Hines Global REIT's Annual Report on Form 10-K for the year ended December 31, 2011 (available at www.Hinessecurities.com/hines-global-reit). Any of these statements could prove to be inaccurate, and actual events or our investments and results of operations could differ materially from those expressed or implied. To the extent that Hines Global REIT's assumptions differ from actual results, Hines Global REIT's ability to meet such forward-looking statements may be significantly hindered. You are cautioned not to place undue reliance on any forward-looking statements.