
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 13, 2012

Hines Global REIT, Inc.

(Exact name of registrant as specified in its charter)

Maryland

000-53964

26-3999995

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas

77056-6118

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On July 16, 2012, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”) issued a press release relating to Hines Global’s acquisition of 100 Brookes Street on July 13, 2012. A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended.

Item 8.01 Other Events.

On July 13, 2012, a subsidiary of Hines Global acquired 100 Brookes Street, an office property located in Brisbane, Australia. The seller, Anthony John Group, is not affiliated with Hines Global or its affiliates. 100 Brookes Street consists of 105,637 square feet of net rentable area that is 100% leased through January 2018 to Bechtel, an engineering, construction and project management firm. The net purchase price for 100 Brookes Street was approximately 66.5 million Australian dollars (“AUD”) (\$67.6 million assuming a rate of \$1.0165 per AUD based on the transaction date), exclusive of transaction costs, financing fees and working capital reserves. Hines Global funded the acquisition using proceeds from its current public offering and a 43.2 million AUD (\$43.9 million assuming a rate of \$1.0165 per AUD based on the transaction date) mortgage loan with the Bank of Western Australia Ltd.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits-

99.1 Press Release of Hines, dated July 16, 2012

Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward looking statements include the risks associated with Hines Global’s ability to consummate the acquisition and other risks described in the “Risk Factors” section of Hines Global’s Annual Report on Form 10-K for the year ended December 31, 2011 and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

July 16, 2012

By: /s/ J. Shea Morgenroth
Name: J. Shea Morgenroth
Title: Chief Accounting Officer and Treasurer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Hines, dated July 16, 2012

News Release

For Immediate
Release
July 16, 2012

For Further Information, Contact:
George Lancaster, Hines
713/966-7676
George.lancaster@hines.com

HINES GLOBAL REIT ACQUIRES SECOND AUSTRALIAN ASSET

(SYDNEY) – Hines, the international real estate firm, announced today that Hines Global REIT, Inc. has acquired 100 Brookes Street in Brisbane, Australia for \$67.6 million (AUD\$66.5 million). This is Hines Global REIT's second Australian acquisition. The seller was Anthony John Group, a Brisbane-based real estate firm. The Australian investment manager is Challenger Management Services. The seller was represented in the transaction by CBRE. Hines Global REIT was represented by Hines.

100 Brookes Street is a six-story, Class A office building containing 105,637 square feet of leasable space. Parking for 206 vehicles is provided in four basement levels. The building is 100 percent leased through January 2018 to Bechtel, for their global mining and metals headquarters. Privately owned Bechtel is one of the world's leading engineering, construction and project management contractors with 52,700 employees with offices in 26 countries worldwide. Completed in 2008, the property incorporates excellence in sustainable design with a 4.5 Star NABERS rating and a 4 Star Green Star rating.

"We are pleased to announce the addition of 100 Brookes to the Global REIT portfolio. We were attracted to this opportunity due to the project's desirable location in Fortitude Valley, recent construction and strong credit tenancy," said Charles Hazen, president and CEO of Hines Global REIT. "This investment will further diversify the Global REIT portfolio through exposure to a stable and growing economy in Australia where cap rates have yet to compress as they have in the U.S."

Earlier this year, Hines Global REIT acquired 144 Montague Road in Brisbane. The six-story office building is fully leased to Ausenco Limited, a publicly traded company specializing in engineering and project management services.

Hines Director David Warneford, who heads up Hines' Sydney office, said, "Hines continues to seek good opportunities in Australia for further acquisitions and new developments, and will be actively pursuing these as we seek to enhance our portfolio."

About Hines Global REIT

Hines Global REIT, Inc. is a Houston-based, public, non-traded real estate investment trust sponsored by Hines. Hines Global REIT invests in commercial real estate properties located in the United States and internationally. To date, Hines Global REIT owns interests in 17 commercial real estate investments. For additional information about Hines Global REIT, visit www.hinessecurities.com/hines-global-reit.

About Hines

Hines, the sponsor of Hines Global REIT, is a fully integrated real estate investment and management firm that has been investing in real estate and providing acquisition, development, financing, property management, leasing and disposition services for more than 50 years. With offices in 108 cities in 18 countries, and controlled assets valued at approximately \$22.9 billion, Hines is one of the largest real estate organizations in the world. Access www.hines.com for more information on Hines.

-30-

This material contains forward-looking statements (such as those concerning acquisition activity, investment objectives, strategies, opportunities, other plans and objectives for future operations or economic performance, or related assumptions or forecasts) that are based on Hines Global REIT's current expectations, plans, estimates, assumptions and beliefs that involve numerous risks and uncertainties, including, without limitation risks associated with the performance of Hines Global REIT's investments and those risks set forth in the "Risk Factors" section of Hines Global REIT's Annual Report on Form 10-K for the year ended December 31, 2011 (available at www.Hinessecurities.com/hines-global-reit). Any of these statements could prove to be inaccurate, and actual events or our investments and results of operations could differ materially from those expressed or implied. To the extent that Hines Global REIT's assumptions differ from actual results, Hines Global REIT's ability to meet such forward-looking statements, including its ability to invest in a diversified portfolio of quality real estate investments and to generate attractive returns for investors, may be significantly hindered. You are cautioned not to place undue reliance on any forward-looking statements.