

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>HINES GLOBAL INCOME TRUST, INC.</u>		2 Issuer's employer identification number (EIN) <u>80-0947092</u>	
3 Name of contact for additional information <u>A. GORDON FINDLAY</u>	4 Telephone No. of contact <u>888-220-6121</u>	5 Email address of contact <u>HINESINVESTORRELATIONS@HINES.COM</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>845 TEXAS AVENUE, SUITE 3300</u>		7 City, town, or post office, state, and ZIP code of contact <u>HOUSTON, TX 77002</u>	
8 Date of action <u>SEE BELOW</u>		9 Classification and description <u>COMMON STOCK</u>	
10 CUSIP number <small>433243102,HINES3936,433243201 433243300,433243805,433243607,43324 3508,433243409,433243706,HINES8240</small>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE DISTRIBUTIONS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS AND PROFITS.
SEE PART II, LINE 15 FOR THE AMOUNT OF THE DISTRIBUTIONS PER SHARE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► ALL OF THE DIVIDEND PAID EACH MONTH BY THE COMPANY IS A RETURN OF CAPITAL.
STATEMENT 1 SHOWS THE REDUCTION OF TAX BASIS ON A PER SHARE DAY BASIS.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE TAXPAYER'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC §312, AS MODIFIED BY IRC §857(d) FOR A REAL ESTATE INVESTMENT TRUST, AND THE REGULATIONS THEREUNDER. AMOUNTS IN EXCESS OF EARNINGS AND PROFITS REDUCE THE SHAREHOLDER'S BASIS IN ITS SHARES TO THE EXTENT OF THE BASIS.

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC §301(c)(2) PROVIDES THAT THE PORTION OF THE COMMON STOCK DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.

18 Can any resulting loss be recognized? ► NO TAX LOSS IS RECOGNIZED BY SHAREHOLDERS AS A RESULT OF RECEIVING THE DISTRIBUTION PAYMENTS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THESE ACTIONS ARE EFFECTIVE ON THE DATES OF DISTRIBUTION IDENTIFIED ABOVE.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

AGF

Date ► 1/15/2025

Print your name ► A. GORDON FINDLAY

Title ► CAO/TREASURER/SECRETARY

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Hines Global Income Trust, Inc. (FKA, Hines Global REIT II, Inc.)
 EIN: 80-0947092
 Form 8937

Part II, Question 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis

The distributions reduced the basis of the security as follows:

<u>Record Date (Each Day in the Month)</u>	<u>Distribution Payable Date</u>	<u>Per Share Per Day Return of Capital</u>
<u>AX Shares:</u>		
December 2023	1/2/2024	\$0.001680106
January 2024	2/1/2024	\$0.001680106
February 2024	3/1/2024	\$0.001860118
March 2024	4/1/2024	\$0.001680106
April 2024	5/1/2024	\$0.001736110
May 2024	6/3/2024	\$0.001680106
June 2024	7/1/2024	\$0.001736110
July 2024	8/1/2024	\$0.001680106
August 2024	9/3/2024	\$0.001680106
September 2024	10/1/2024	\$0.001736110
October 2024	11/1/2024	\$0.001680106
November 2024	12/2/2024	\$0.001736110
<u>Fee Based Shares</u>		
December 2023	1/2/2024	\$0.001680106
January 2024	2/1/2024	\$0.001680106
February 2024	3/1/2024	\$0.001860118
March 2024	4/1/2024	\$0.001680106
April 2024	5/1/2024	\$0.001736110
May 2024	6/3/2024	\$0.001680106
June 2024	7/1/2024	\$0.001736110
July 2024	8/1/2024	\$0.001680106
August 2024	9/3/2024	\$0.001680106
September 2024	10/1/2024	\$0.001736110
October 2024	11/1/2024	\$0.001680106
November 2024	12/2/2024	\$0.001736110
<u>TX Shares:</u>		
December 2023	1/2/2024	\$0.001407526
January 2024	2/1/2024	\$0.001407526
February 2024	3/1/2024	\$0.001560415
March 2024	4/1/2024	\$0.001410752
April 2024	5/1/2024	\$0.001457777
May 2024	6/3/2024	\$0.001410752
June 2024	7/1/2024	\$0.001457777
July 2024	8/1/2024	\$0.001410752
August 2024	9/3/2024	\$0.001411289
September 2024	10/1/2024	\$0.001458332
October 2024	11/1/2024	\$0.001410752
November 2024	12/2/2024	\$0.001457777

IX Shares:

December 2023	1/2/2024	\$0.001611961
January 2024	2/1/2024	\$0.001611961
February 2024	3/1/2024	\$0.001785192
March 2024	4/1/2024	\$0.001612768
April 2024	5/1/2024	\$0.001666527
May 2024	6/3/2024	\$0.001612768
June 2024	7/1/2024	\$0.001666527
July 2024	8/1/2024	\$0.001612768
August 2024	9/3/2024	\$0.001612902
September 2024	10/1/2024	\$0.001666666
October 2024	11/1/2024	\$0.001612768
November 2024	12/2/2024	\$0.001666527

JX Shares:

December 2023	1/2/2024	\$0.001680106
January 2024	2/1/2024	\$0.001860118
February 2024	3/1/2024	\$0.001680106
March 2024	4/1/2024	\$0.001736110
April 2024	5/1/2024	\$0.001680106
May 2024	6/3/2024	\$0.001736110
June 2024	7/1/2024	\$0.001680106
July 2024	8/1/2024	\$0.001680106
August 2024	9/3/2024	\$0.001736110
September 2024	10/1/2024	\$0.001680106
October 2024	11/1/2024	\$0.001736110
November 2024	12/2/2024	\$0.001680106

T Shares:

December 2023	1/2/2024	\$0.001407526
January 2024	2/1/2024	\$0.001407526
February 2024	3/1/2024	\$0.001560415
March 2024	4/1/2024	\$0.001410752
April 2024	5/1/2024	\$0.001457777
May 2024	6/3/2024	\$0.001410752
June 2024	7/1/2024	\$0.001457777
July 2024	8/1/2024	\$0.001410752
August 2024	9/3/2024	\$0.001411289
September 2024	10/1/2024	\$0.001458332
October 2024	11/1/2024	\$0.001410752
November 2024	12/2/2024	\$0.001457777

S Shares:

December 2023	1/2/2024	\$0.001448413
January 2024	2/1/2024	\$0.001448413
February 2024	3/1/2024	\$0.001605371
March 2024	4/1/2024	\$0.001451155
April 2024	5/1/2024	\$0.001499527
May 2024	6/3/2024	\$0.001451155
June 2024	7/1/2024	\$0.001499527
July 2024	8/1/2024	\$0.001451155
August 2024	9/3/2024	\$0.001451612
September 2024	10/1/2024	\$0.001499999
October 2024	11/1/2024	\$0.001451155
November 2024	12/2/2024	\$0.001499527

D Shares:

December 2023	1/2/2024	\$0.001611961
January 2024	2/1/2024	\$0.001611961
February 2024	3/1/2024	\$0.001785192
March 2024	4/1/2024	\$0.001612768
April 2024	5/1/2024	\$0.001666527
May 2024	6/3/2024	\$0.001612768
June 2024	7/1/2024	\$0.001666527
July 2024	8/1/2024	\$0.001612768
August 2024	9/3/2024	\$0.001612902
September 2024	10/1/2024	\$0.001666666
October 2024	11/1/2024	\$0.001612768
November 2024	12/2/2024	\$0.001666527

I Shares:

December 2023	1/2/2024	\$0.001680106
January 2024	2/1/2024	\$0.001680106
February 2024	3/1/2024	\$0.001860118
March 2024	4/1/2024	\$0.001680106
April 2024	5/1/2024	\$0.001736110
May 2024	6/3/2024	\$0.001680106
June 2024	7/1/2024	\$0.001736110
July 2024	8/1/2024	\$0.001680106
August 2024	9/3/2024	\$0.001680106
September 2024	10/1/2024	\$0.001736110
October 2024	11/1/2024	\$0.001680106
November 2024	12/2/2024	\$0.001736110

I-R Shares:

December 2023	1/2/2024	\$0.000000000
January 2024	2/1/2024	\$0.000000000
February 2024	3/1/2024	\$0.000000000
March 2024	4/1/2024	\$0.001680106
April 2024	5/1/2024	\$0.001736110
May 2024	6/3/2024	\$0.001680106
June 2024	7/1/2024	\$0.001736110
July 2024	8/1/2024	\$0.001680106
August 2024	9/3/2024	\$0.001680106
September 2024	10/1/2024	\$0.001736110
October 2024	11/1/2024	\$0.001680106
November 2024	12/2/2024	\$0.001736110