

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

September 18, 2014

Hines Global REIT, Inc.

Hines Global REIT, Inc.
(Exact name of registrant as specified in its charter)

Maryland

000-53964

26-3999995

Maryland
(State or other jurisdiction
of incorporation)

000-53964
(Commission
File Number)

26-3999995
(I.R.S. Employer
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas

77056-6118

2800 Post Oak Blvd, Suite 5000, Houston, Texas
(Address of principal executive offices)

77056-6118
(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Not Applicable
Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07 Submission of Matters to a Vote of Security Holders

On September 18, 2014, Hines Global REIT, Inc. (referred to herein as the “Company”) held its annual meeting of stockholders. At the annual meeting, the Company’s stockholders (1) elected each of the seven nominees listed below to serve as directors for a term ending at the 2015 annual meeting of stockholders, provided that each director will continue in office until his successor has been duly elected and qualifies, or until his earlier death, removal, resignation or retirement, and (2) ratified the selection of Deloitte & Touche LLP, the member firms of Deloitte Touche Tohmatsu Limited, and their respective affiliates (collectively “Deloitte & Touche”) as the Company’s independent registered public accounting firm for the fiscal year ending December 31, 2014.

The voting results for each of the seven persons nominated to serve as directors are as follows:

	For	Against	Authority Withheld or Abstained from Voting
Jeffrey C. Hines	101,585,374	—	2,226,845
Colin P. Shepherd	101,186,260	—	2,625,959
Charles M. Baughn	101,332,794	—	2,479,425
Jack L. Farley	101,149,475	—	2,662,744
Thomas L. Mitchell	101,237,559	—	2,574,660
John S. Moody	101,141,918	—	2,670,301
Peter Shaper	101,169,385	—	2,642,834

There were 34,215,367 broker non-votes with respect to the election of the seven persons nominated to serve as directors. Broker non-votes are counted as present and entitled to vote for purposes of determining a quorum. A broker non-vote occurs when a broker holding shares of the Company’s common stock for a beneficial owner is present at the meeting, in person or by proxy, and entitled to vote, but does not vote on a particular proposal because the broker does not have discretionary voting power with respect to that item and has not received voting instructions from the beneficial owner. A broker non-vote is not an indication of how the beneficial owner would have voted; it simply means that the beneficial owner did not instruct the broker as to how to vote his or her shares.

With respect to the proposal to ratify the selection of Deloitte & Touche, stockholders holding 135,011,218 shares voted in favor of the proposal, stockholders holding 755,590 shares voted against the proposal and stockholders holding 2,260,778 shares abstained from voting on the proposal. There were no broker non-votes with respect to this proposal because the brokers had discretionary voting power with respect to this proposal.

Item 7.01 Regulation FD Disclosure.

Sherri Schugart, the President and Chief Executive Officer of the Company made a presentation at the annual meeting of stockholders. The Company is making this presentation available to stockholders by furnishing the presentation as Exhibit 99.1 to this Current Report on Form 8-K. The information in this Item 7.01 of this Current Report on Form 8-K, including the exhibit hereto, is furnished pursuant to Item 7.01 and shall not be deemed “filed” for any purpose, including for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of Section 18. The information in this Current Report on Form 8-K shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended (the “Securities Act”), or the Exchange Act, regardless of any general incorporation language in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits-

99.1 2014 Shareholder Meeting Presentation

Statements in this Current Report on Form 8-K, and the exhibit furnished herewith, including intentions, beliefs, expectations or projections relating to items such as the timing of payment of distributions, share redemptions, the completion of pending acquisitions and the Company's strategic priorities are forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Exchange Act. Such statements are based on current expectations and assumptions with respect to, among other things, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks described in the "Risk Factors" section of the Company's Annual Report on Form 10-K for the year ended December 31, 2013 and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HINES GLOBAL REIT, INC.

September 18, 2014

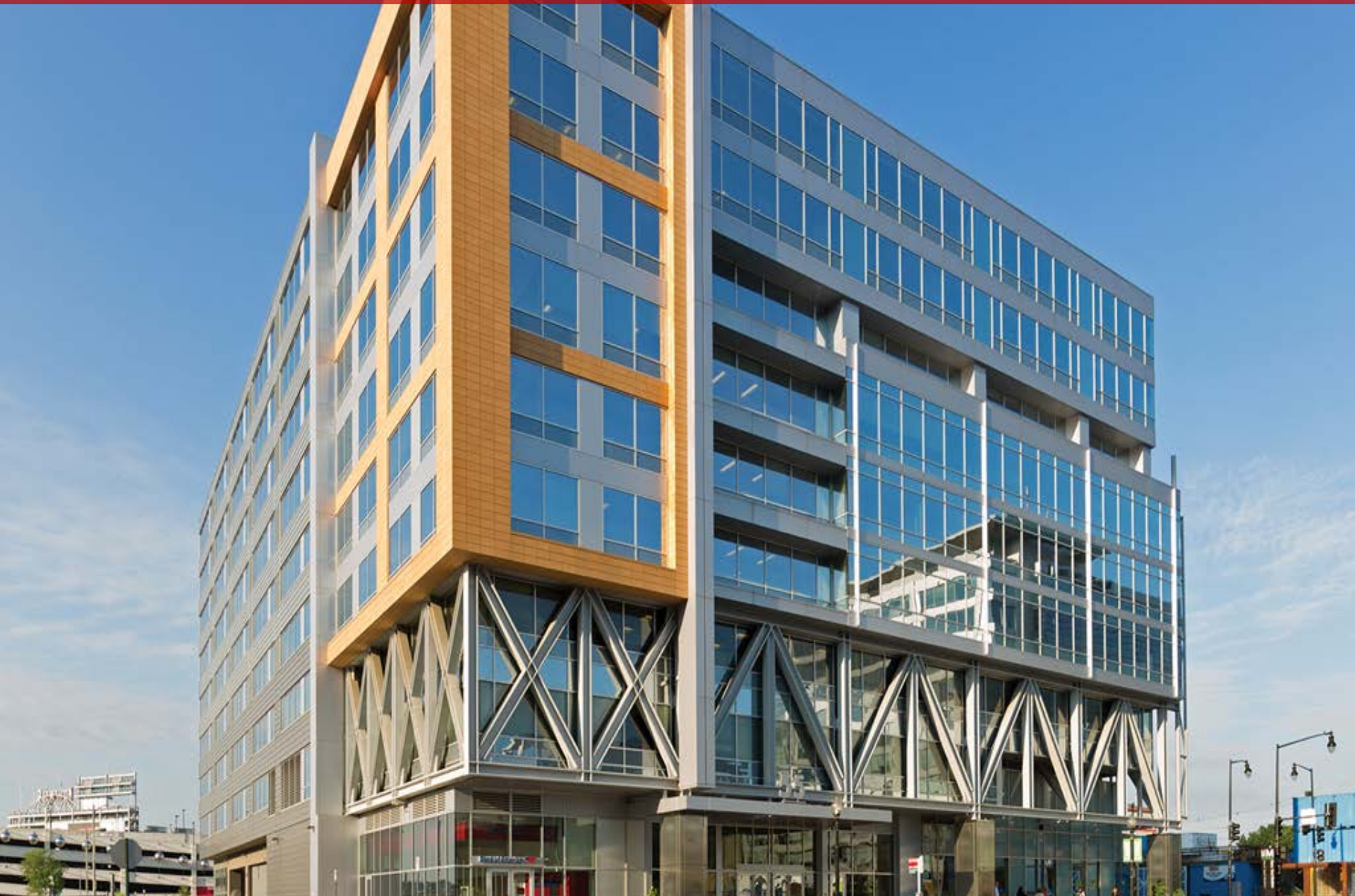
By: /s/ J. Shea Morgenroth
J. Shea Morgenroth
Chief Accounting Officer and Treasurer

Exhibit Index

Exhibit No.	Description
99.1	2014 Shareholder Meeting Presentation

2014 Shareholder Meeting
Hines Global REIT

Sherri Schugart
President and CEO





Hines Global REIT 2014 Shareholder Meeting

Company Overview

- Commenced capital raising in 2009 and closed our share offerings to new investors in April 2014, raising \$2.8 billion in aggregate proceeds

- Investment Strategy & Objectives
 - Invest in diversified portfolio of high quality commercial real estate
 - U.S. & international for geographic diversification
 - Multiple asset classes for sector diversification
 - Currencies provide an additional level of diversification

 - Moderate leverage

 - Provide regular cash distributions

 - Achieve attractive total returns upon the ultimate sale of our investments or another ultimate liquidity event



Hines Global REIT 2014 Shareholder Meeting

Portfolio Overview

- Current portfolio consists of
 - 41 projects¹
 - Office, Retail, Industrial, Multifamily and Mixed Use
 - Estimated aggregate value of approximately \$4.7 billion^{1,3}
 - 14.0 million square feet¹
 - 95% leased²

- Moderate leverage of 47% with weighted average interest rate of 3.3%

- Current distribution rate maintained through September 2014⁴
 - 6.25% annualized rate on \$10.40 share price^{4,5}
 - 6.32% annualized rate on \$10.28 share price^{4,5}
 - 6.50% annualized rate on \$10.00 share price^{4,5}

1. Assumes 100% ownership in each of Hines Global REIT's real estate assets and includes costs of three development projects, which have not been completed, and real estate related debt. We own less than 100% of the interests in five projects. Assuming our effective ownership in each asset, the net purchase price would be \$4.3 billion and square feet would be 13.8 million. Data is as of June 30, 2014.

2. The percentage leased would be 95% assuming the REIT's effective ownership. The square feet and percentage leased do not include development projects.

3. Based on Hines Global REIT's pro-rata share of the estimated value of each investment as of December 31, 2013. The estimated values of Hines Global REIT's real estate property investments were based on their appraised values as of December 31, 2013. Values of Hines Global REIT's multifamily development projects (one of which has not been completed) were based on their estimated cost to completion and values of Hines Global REIT's real estate-related debt investments were based on the amounts outstanding under each loan as of June 30, 2014.

4. The board determines the timing and amount of distributions. There is no guarantee that distributions will be paid or that the distribution rate will be maintained. We reduced our annualized distribution rate in January 2012. Distributions have exceeded earnings and have been funded from cash flows from operating activities and cash flows from financing activities, which includes borrowings, offering proceeds and noncontrolling interests contributions. For the 6 months ended June 30, 2014, and for the years ended 12/31/13, 12/31/12 and 12/31/11, respectively, 12%, 48%, 18%, and 13% of distributions were funded from borrowings and 24%, 13%, 32%, and 40% of distributions were funded from offering proceeds. The balance of distributions was funded from cash flows from operating activities. The use of proceeds, borrowed funds and noncontrolling interests contributions to pay distributions may adversely impact our ability to pay distributions at the current rate or at all, and could reduce the amount available for investment, which could reduce a shareholder's overall return. Share price for the initial offering was determined arbitrarily.

5. Annualized rate assumes rate is maintained for a twelve-month period.



Hines Global REIT 2014 Shareholder Meeting

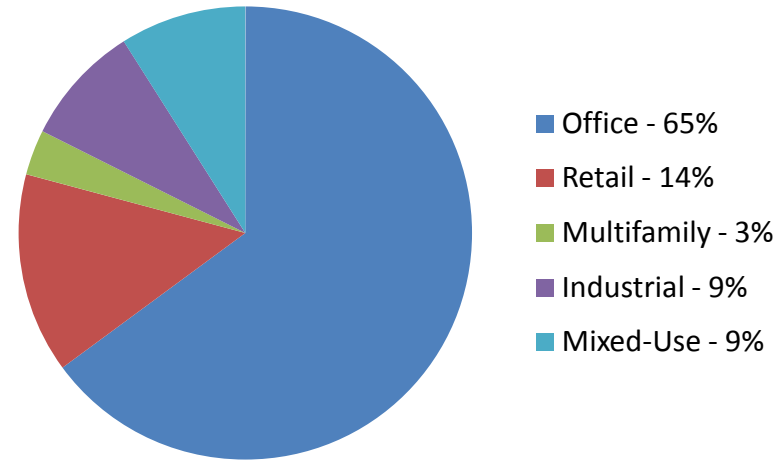
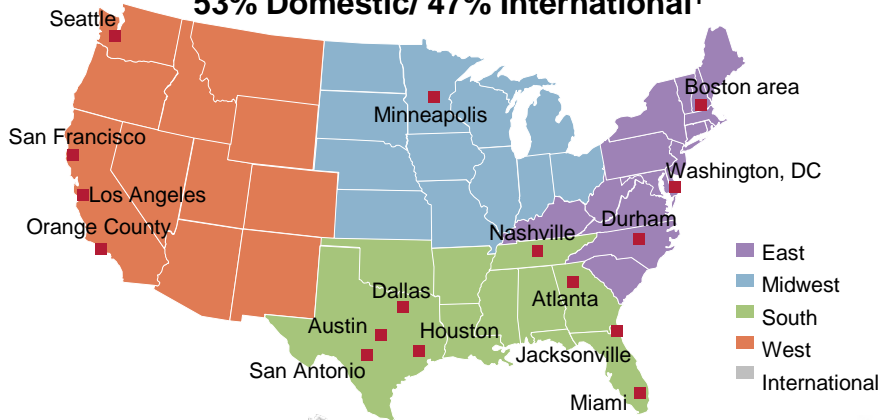
Geographical Diversification

GEOGRAPHIC REGIONS

PRODUCT TYPE^{1,2}

% OF TOTAL PORTFOLIO—BASED ON ESTIMATED VALUES

53% Domestic/ 47% International¹



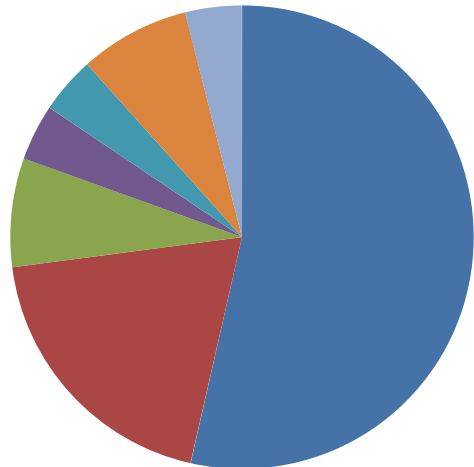
1. Data includes all acquisitions through June 30, 2014. We have a real estate loan receivable related to Flagship in Dallas, not a property.
 2. Based on Hines Global REIT's pro-rata share of the estimated value of each investment as of December 31, 2013. The estimated values of Hines Global REIT's real estate property investments were based on their appraised values as of December 31, 2013. Values of Hines Global REIT's multifamily development projects (one of which has not been completed) were based on their estimated cost at completion and values of Hines Global REIT's real estate-related debt investments were based on the amounts outstanding under each loan as of June 30, 2014. The estimated values of completed acquisitions in 2014 were based on the contract purchase prices.



Hines Global REIT 2014 Shareholder Meeting

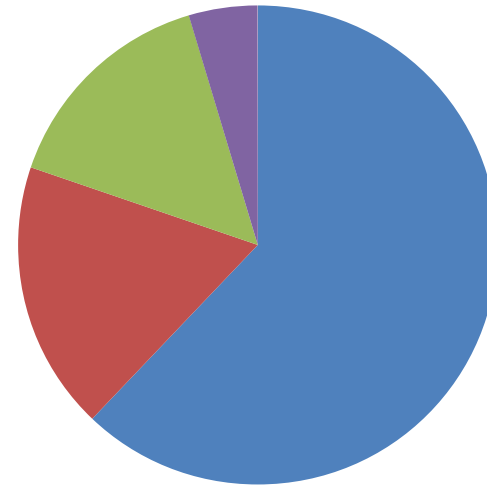
Geographical Diversification

COUNTRY MIX^{1,2}
% OF TOTAL PORTFOLIO—BASED ON ESTIMATED VALUES



■ U.S. - 53% ■ U.K. - 19%
■ Australia - 8% ■ France - 4%
■ Germany - 4% ■ Poland - 8%
■ Russia - 4%

EQUITY INVESTED BY CURRENCY^{1,3}
% OF TOTAL PORTFOLIO—BASED ON EQUITY INVESTED



■ USD - 62% ■ GBP - 18%
■ EUR - 15% ■ AUD - 5%

1. Data includes all acquisitions through June 30, 2014.

2. Based on Hines Global REIT's pro-rata share of the estimated value of each investment as of December 31, 2013. The estimated values of Hines Global REIT's real estate property investments were based on their appraised values as of December 31, 2013. Values of Hines Global REIT's multifamily development projects (one of which has not been completed) were based on their estimated cost at completion and values of Hines Global REIT's real estate-related debt investments were based on the amounts outstanding under each loan as of June 30, 2014. The estimated values of completed acquisitions in 2014 were based on the contract purchase prices.

3. Calculated using Hines Global REIT's pro-rata share of the total portfolio including pending acquisitions based on net equity invested. Net equity invested is defined as the estimated value (as described above) less debt incurred.



Hines Global REIT 2014 Shareholder Meeting

2014 Acquisitions



**The Rim
San Antonio, TX**

**Purchase Price:
\$176.3 million
658,964 Square Feet
100% Leased**



**25 Cabot Square
London, UK**

**Purchase Price:
\$371.7 million
455,687 Square Feet
100% Leased**



**Simon Hegele Logistics
Forchheim, Germany**

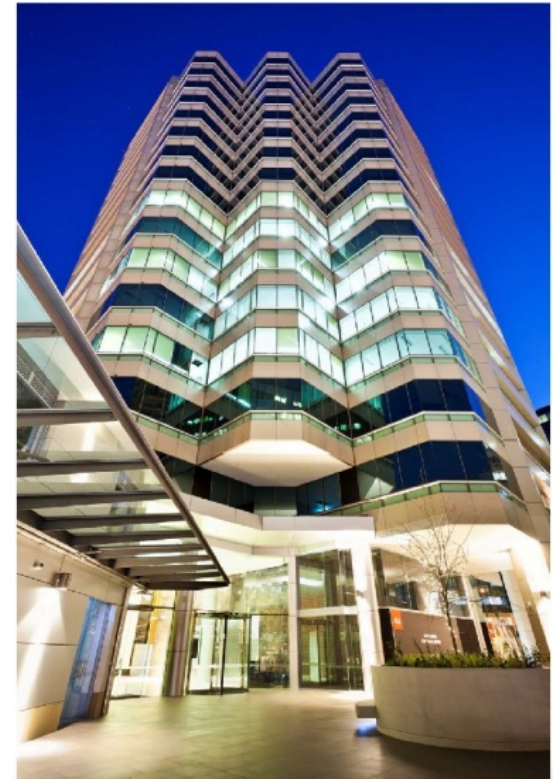
**Purchase Price:
\$49.2 million
371,345 Square Feet
100% Leased**



Hines Global REIT 2014 Shareholder Meeting

Looking Forward

- Proactively manage assets to maintain occupancy and maximize value
- Continue evaluating new investment opportunities to invest remaining capital
- Strategically dispose of certain assets to the extent we believe those net proceeds could be reinvested into more attractive investment opportunities which improve the overall portfolio
- Evaluate exit strategies to maximize shareholder value



465 Victoria
Sydney, Australia