

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 9, 2013

Hines Global REIT, Inc.

Exact name of registrant as specified in its charter)

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>000-53964</u> (Commission File Number)	<u>26-3999995</u> (I.R.S. Employer Identification No.)
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<u>2800 Post Oak Blvd, Suite 5000, Houston, Texas</u> (Address of principal executive offices)	<u>77056-6118</u> (Zip Code)
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Registrant's telephone number, including area code: (888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On December 10, 2013, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”), issued a press release related to Hines Global’s acquisition of 55 M Street (described below). A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission (the “SEC”), such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended (the “Exchange Act”).

Item 8.01. Other Items

On December 9, 2013, a wholly-owned subsidiary of Hines Global acquired 55 M Street, a Class-A office building located in Washington, D.C. The seller, MR BP Office #1 LLC, is not affiliated with Hines Global or its affiliates. The contract purchase price for 55 M Street was \$140.9 million, exclusive of transaction costs and working capital reserves. The acquisition was funded with available cash and proceeds from Hines Global’s revolving credit facility. 55 M Street was constructed in 2009 and consists of 266,566 square feet of net rentable area that is 89% leased to the District of Columbia Department of Transportation, the Federal Aviation Administration, Sayres and Associates Corp., and two other tenants.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

99.1 Press Release of Hines, dated December 10, 2013

Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Exchange Act. Such statements are based on current expectations and assumptions with respect to, among other things, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks described in the “Risk Factors” section of Hines Global’s Annual Report on Form 10-K for the year ended December 31, 2012 and its other filings with the SEC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

December 10, 2013

By: /s/ J. Shea Morgenroth
Name: J. Shea Morgenroth
Title: Chief Accounting Officer and Treasurer

Exhibit Index

Exhibit No.

Description

99.1

Press Release of Hines, dated December 10, 2013

News Release

For Immediate Release
December 10, 2013

For Further Information, Contact:
Kim Jagger, Hines
713/966-7848
Kim.jagger@hines.com

HINES GLOBAL REIT ACQUIRES 55 M STREET in WASHINGTON, D.C.

(WASHINGTON, D.C.) - Hines, the international real estate firm, announced today that Hines Global REIT, Inc. has acquired 55 M Street, a nine-story, Class A office building in Washington, D.C.

The property is 89 percent leased to a number of tenants, including: The District of Columbia Department of Transportation; the Federal Aviation Administration; and Sayres and Associates Corp. Hines will manage 55 M Street on behalf of Hines Global REIT.

The 266,566-square-foot building is located at the intersection of M and Half Streets within the Capitol Riverfront submarket, and provides exceptional views of the U.S. Capitol and the Washington Nationals Ballpark. Completed in 2009, the LEED® Silver certified building also enjoys immediate access to South Capitol Street, I-395 and I-295, each a major vehicular route to Maryland and/or Virginia.

“Hines Global REIT was attracted to this property because of the long-term stable tenancy, the premium location and the emerging Capitol Riverfront submarket,” said Sherri Schugart, president and CEO of Hines Global REIT.

Hines Managing Director John Harned noted, “Capitol Riverfront is an emerging mixed-use submarket, and we believe that 55 M Street is ideally situated to benefit from its future growth. The quality of this location and building make the property a great addition to the Hines Global REIT portfolio.”

Eastdil Secured represented the seller, McFarlane/Lehman/Monument Realty, in the transaction.

Hines Global REIT is a public, non-listed real estate investment trust sponsored by Hines that owns interests in 38 real estate investments located in the United States and internationally. For additional information about Hines Global REIT, visit www.hinessecurities.com.

Hines is a fully-integrated real estate investment and management firm that has been investing in real estate and providing acquisition, development, financing, property management, leasing and disposition services for more than 55 years. With offices in 70 cities across the United States and 18 international countries, and controlled assets valued at approximately \$25.2 billion as of June 30, 2013, Hines is one of the largest real estate organizations in the world. Access www.hines.com for more information on Hines.

Forward-Looking Statements

Statements in this press release, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global REIT's Annual Report on Form 10-K for the year ended December 31, 2012, and its other filings with the Securities and Exchange Commission.