

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 29, 2013

Hines Global REIT, Inc.

Exact name of registrant as specified in its charter

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>000-53964</u> (Commission File Number)	<u>26-3999995</u> (I.R.S. Employer Identification No.)
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<u>2800 Post Oak Blvd, Suite 5000, Houston, Texas</u> (Address of principal executive offices)	<u>77056-6118</u> (Zip Code)
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Registrant's telephone number, including area code: (888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On September 3, 2013, Hines Interests Limited Partnership (“Hines”), the sponsor of Hines Global REIT, Inc. (“Hines Global”), issued a press release related to Hines Global’s acquisition of 2300 Main (described below). A copy of such press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein are deemed to have been furnished and shall not be deemed to be “filed” under the Securities Exchange Act of 1934, as amended.

Item 8.01. Other Items.

On August 29, 2013, a subsidiary of Hines Global acquired 2300 Main, an office building located in Irvine, California. 2300 Main was constructed in 2002 and consists of 132,064 square feet of rentable area and is 100% leased. The contract purchase price for 2300 Main is \$38.2 million, exclusive of transaction costs and working capital reserves. The seller, Von Karman-Irvine Associates, LLC is not affiliated with Hines Global or any of its affiliates. Additionally, an affiliate of Hines is currently in negotiations to acquire a parcel of land that is adjacent to 2300 Main for the future development of up to 242,000 square feet of office space.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press Release of Hines, dated September 3, 2013

Statements in this Current Report on Form 8-K, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with Hines Global's ability to consummate the acquisition and other risks described in the “Risk Factors” section of Hines Global's Annual Report on Form 10-K for the year ended December 31, 2012 and its other filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hines Global REIT, Inc.

September 3, 2013

By: /s/ J. Shea Morgenroth
Name: J. Shea Morgenroth
Title: Chief Accounting Officer and Treasurer

Exhibit Index

Exhibit No.	Description
99.1*	Press Release of Hines, dated September 3, 2013

* Filed herewith

News Release

For Immediate Release
September 3, 2013

For Further Information, Contact:
George Lancaster, Hines
713/966-7676
George.lancaster@hines.com

HINES GLOBAL REIT ACQUIRES 2300 MAIN IN IRVINE, CA

(IRVINE, CA) - Hines, the international real estate firm, announced today that Hines Global REIT, Inc. has acquired 2300 Main, a five-story, Class A office building located in Irvine near the John Wayne Airport. The property is 100 percent leased on a long-term basis to United Healthcare Services, Inc., a subsidiary of UnitedHealth Group, Inc. (NYSE: UHG).

The 132,064-square-foot building is located on the corner of Main Street and Von Karman Avenue within the Irvine Business District submarket, widely considered Orange County's downtown. 2300 Main was completed in 2002 and has been occupied by United Healthcare ever since.

“We were attracted to this property because of the high-quality tenancy, the premium location and the projected Orange County market recovery,” said Sherri Schugart, president and CEO of Hines Global REIT.

Hines Managing Director Ray Lawler noted, “This acquisition provides Hines Global REIT with an opportunity to take advantage of one of the strongest growth markets in the U.S. The quality of this location and building make 2300 Main a great addition to Hines Global REIT's existing Orange County portfolio.”

Designed by Langdon Wilson, the building's exterior is comprised of precast concrete panels, high-performance vision/spandrel glass and a custom metal canopy over the entry. A six-story parking structure and surface stalls provide parking for 544 vehicles. Hines will manage 2300 Main Street on behalf of Hines Global REIT.

CBRE represented the seller, Von Karman-Irvine Associates, LLC, in the transaction.

Hines Global REIT is a public, non-listed real estate investment trust sponsored by Hines that owns interests in 36 real estate investments located in the United States and internationally. For additional information about Hines Global REIT, visit www.hinessecurities.com.

Hines is a fully integrated real estate investment and management firm that has been investing in real estate and providing acquisition, development, financing, property management, leasing and disposition services for more than 55 years. With offices in 72 cities across the United States and 17 international countries, and controlled assets valued at approximately \$24.3 billion as of December 31, 2012, Hines is one of the largest real estate organizations in the world. Access www.hines.com for more information on Hines.

Forward-Looking Statements

Statements in this press release, including intentions, beliefs, expectations or projections relating to the acquisition described herein, are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are based on current expectations and assumptions with respect to, among other things, tenant performance, future economic, competitive and market conditions and future business decisions that may prove to be incorrect or inaccurate. Important factors that could cause actual results to differ materially from those in the forward-looking statements include the risks associated with the ability and willingness of tenants to continue to make rental payments pursuant to their leases and other risks described in the “Risk Factors” section of Hines Global's Annual Report on Form 10-K for the year ended December 31, 2012, and its other filings with the Securities and Exchange Commission.